



MEARNS & COMPANY

## Advice for you

Making the complex simple



## What do we do?

We are a team of Chartered multi-award winning financial planning and wealth management experts based in Edinburgh. We provide fee-based independent financial advice to help you to achieve your goals.

## We can help you to:

- **Achieve** financial peace of mind
- **Plan** for the future, and protect against risks
- **Maximise** the value of your investments
- **Structure** your affairs in a tax efficient way
- **Retire** with confidence



## Our services:



- FINANCIAL PLANNING
- CASHFLOW PLANNING
- PLANNING FOR RETIREMENT
- PROTECTION
- TAX PLANNING
- LIFE EVENTS

*Mearns & Company is authorised and regulated by the Financial Conduct Authority. Not all Employee Benefits are regulated by the Financial Conduct Authority.*

## Our credentials:

We are a multi-award winning Chartered Financial Planning firm holding Investors in People Platinum accreditation. Our team of 27 people have passed over 161 Chartered Insurance Institute qualifications and have over 385 years of combined financial services experience.

**“We feel incredibly well supported in our financial affairs. It’s not just a matter of results (though the way you have helped to grow our savings is absolutely marvellous); it’s also the wide vision, the thorough analysis, the careful judgements and the constant reviewing that help to reassure us.”**

Client since 2006



**“Having this advice with the knowledge that under-goes it has enabled me to completely turn around my financial situation over the past 20 years. Thank you.”**

Client since 1997



**“Putting my financial affairs into your hands was one of the wisest decisions I’ve ever made.”**

Client since 2007

We have been helping people like you since 1994.

Find out more about how we can help you:

**W: [www.mearnscompany.com](http://www.mearnscompany.com)**

**E: [info@mearnscompany.com](mailto:info@mearnscompany.com)**

**T: 0131 554 7771**



**INVESTORS  
IN PEOPLE**

**Platinum**  
Until 2021

**1112 Commercial Street | Edinburgh | EH6 6NF**